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## Market Report week 35/2024

Development of futures quotations at the main trading places for natural rubber week 34/2024:

| STOCK<br>MARKET | QUALITY | PRICE  | M0.    | TUE.   | WED.   | THU.   | FRI.   | CHANGE |
|-----------------|---------|--------|--------|--------|--------|--------|--------|--------|
| TOCOM           | RSS 3   | YEN/kg | 326,50 | 331,00 | 339,10 | 341,00 | 349,10 | +6,92% |
| SGX             | RSS 3   | USC/kg | 240,00 | 240,00 | 241,90 | 240,00 | 243,50 | +1,46% |
| SGX             | TSR 20  | USC/kg | 174,10 | 175,10 | 176,20 | 175,00 | 177,20 | +1,78% |
| MRE             | SMR CV  | USC/kg | 248,10 | 249,20 | 250,25 | 251,40 | 251,85 | +1,51% |
| MRE             | SMR 20  | USC/kg | 180,25 | 180,80 | 182,90 | 181,35 | 183,75 | +1,94% |

(TOCOM RSS 3:  $6^{th}$  month closing, SGX RSS 3 & TSR 20:  $1^{st}$  pos. settlement, MRE SMR CV & SMR 20: closing quotation)

| EL | JR/USD Fix |            | 1,10340  | 1,10780  | 1,11260  | 1,11390  | 1,11220  |
|----|------------|------------|----------|----------|----------|----------|----------|
| U  | SD/JPY Fix |            | 146,2625 | 146,4135 | 145,8455 | 145,8245 | 146,0180 |
| ÖI | /WTI       | USD/Barrel | 74,76    | 73,83    | 73,39    | 72,18    | 73,71    |

We saw a firmer market for RSS futures in the past week. Reasons could be found in a shortage of Sheet material in India. Positive signs about a higher demand from the biggest player, China, reached the NR market and also accelerated the trend.

Consumers are securing raw material and building stock piles in regards of the upcoming EUDR and supported firmer spot prices from all NR producing countries.

TOCOM = Tokyo Commodity Exchange SGX

- = Singapore Exchange
- = Malaysian rubber Exchange
- = crude oil "BRENT"

MRE

BRT